



Head Office:

68a Nezaleznosti St. Vasykivtsi village, Gusyatyn district
Ternopil region 48257. Tel/fax.: +38(03557) 6 39 99

Representative Office in Kyiv

Bogdana Khmel'nitskogo Str., 19-21(a), 15th floor,
Leonardo Business Center, Kyiv 01030 Tel/fax.: +38(044) 220 13 70;
www.mriya.net e-mail: info@mriya.net

Date: April 11, 2011

International Finance Corporation
2121 Pennsylvania Avenue NW
Washington, D. C. 20433
Attention: Mr. Tsitsiragos

Environmental and Social Review Summary (ESRS) and Environmental and Social Action Plan (ESAP) for the Mriya II Project (#30798) of Mriya Agro Holding PLC, Ukraine

We hereby confirm that we reviewed the ESRS and the ESAP documents, dated April 6, 2011, in relation to the above project. Please take this letter to confirm that:

- We approve the text of the ESRS and the ESAP and confirm that their text is consistent with our project;
- We have no objection to the release of the ESRS and the ESAP to IFC's Board of Directors;
- We have no objection to the ESRS and the ESAP being made available to interested parties (including the general public) through its placement in the World Bank Group's InfoShop and appropriate World Bank Group country offices. We understand that if the ESRS or the ESAP needs to be updated to reflect the final understanding of environmental and social issues with IFC, the revised text will be issued to us for prior approval

Performance Standards and Guidelines

We confirm that we have received copies of the following IFC Performance Standards and guidelines:

- PS1: Social and Environmental Assessment and Management Systems;
- PS2: Labor and Working Conditions;
- PS3: Pollution Prevention and Abatement;
- PS4: Community Health, Safety and Security;
- PS5: Land Acquisition and Involuntary Resettlement;
- PS6: Biodiversity Conservation and Sustainable Natural Resource Management;
- General Environmental, Health and Safety Guidelines;
- Environmental, Health and Safety Guidelines for Annual Crop Production;
- Environmental, Health and Safety Guidelines for Sugar Manufacturing

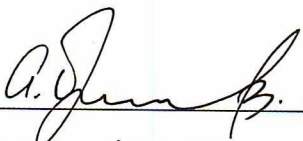
We understand that we will be required in due course to demonstrate compliance to the Performance Standards, the Guidelines and local regulatory requirements.

Summary of Proposed Investment (SPI)

We confirm that we reviewed the SPI document, dated April 6, 2011, in relation to the above project. Please take this letter to confirm that:

- We approve the text of the SPI;
- We have no objection to the release of the SPI to IFC's Board of Directors;
- We have no objection to the SPI being made available to interested parties (including the general public) through its placement in the World Bank Group's InfoShop, appropriate World Bank Group country offices and via the IFC website. We understand that if the SPI needs to be updated, the revised text will be issued to us for prior approval.

Signed on behalf of: Mriya Agro Holding PLC

By Andriy Buryak  Chief Financial Officer
Please print name next to signature Title

cc: IFC Environment Department (CESIG), Attention: Louis-Philippe Mousseau, Alla Tkacheva